FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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Name and Address of Reporting Person* Naude Pierre							2. Issuer Name and Ticker or Trading Symbol nCino OpCo, Inc. NCNO										Relationship of Reporting Person(s) to Issuer (Check all applicable)					
<u>Indude</u>	Pielie		[2	X Directo	or		10% Ov	vner					
(Last) (First) (Middle)							3. Date of Earliest Transaction (Month/Day/Year)										(give title		Other (s below)	specify		
6770 PA	RKER FA	01/0	01/07/2022											C	EO							
0,,0111	THE STATE OF THE S	214 (2, 001	12 200																			
(Street)		4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)										. Individual or Joint/Group Filing (Check Applicable ine)									
WILMINGTON NC 28405																X Form f	Form filed by One Reporting Person					
(City) (State) (Zip)																Form filed by More than One Reporting Person						
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																						
1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed 3. 4. Securities Acquired (A) or 5. Amount of 6. Ownership 7. Nature															7. Nature							
'` ' [Date (Month/Day/Year)		Execution Date, if any (Month/Day/Year)		((Code (Instr.		Disposed Of (D) (Instr. 3, 4			3, 4 and		ally (D) o following (I) (In		r Indirect nstr. 4)	of Indirect Beneficial Ownership		
						(Code	v	Amount	(A (D) or)	Price	Reported Transact (Instr. 3	tion(s)			(Instr. 4)					
Common Stock 01/07						2022			D		531,90	60	D	(1)(2)	100,000			D				
Common Stock 01/07						/2022				D		100,00	00	D	(1)(3)		0		D			
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned																						
(e.g., puts, calls, warrants, options, convertible securities)																						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution I if any (Month/Day	Date, T	ransac Code (Ir				Exp	6. Date Exercisa Expiration Date (Month/Day/Yea			7. Title and Amour of Securities Underlying Derivative Security (Instr. 3 and 4)		curity	8. Price of Derivative Security (Instr. 5)	9. Numbe derivative Securities Beneficial Owned Following Reported Transaction (Instr. 4)	e S Illy	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership ot (Instr. 4)		
				c	code	v	(A)	(D)	Date Exe	ie ercisable		xpiration ate	Title	or Nu of	ımber							
Restricted Stock Units	(4)	01/07/2022			D			50,000		(4)	0	8/15/2026	Commo),000	(1)(3)	0		D			
Restricted Stock	(5)	01/07/2022			D			96,040		(5)	0	6/08/2027	Commo		5,040	(1)(3)	0		D			

Explanation of Responses:

- 1. Pursuant to the Agreement and Plan of Merger, dated November 16, 2021 (the "Merger Agreement"), by and among the Issuer, Penny HoldCo, Inc., a Delaware corporation and a wholly owned subsidiary of the Issuer ("Parent"), SimpleNexus, LLC, a Utah limited liability company (the "SimpleNexus"), and certain other parties, effective January 7, 2022, among other things: (i) the Issuer merged with a merger sub and survived such merger as a wholly owned subsidiary of Parent (the "nCino Merger"); (ii) certain blocker merger sub entities merged with and into the respective corresponding blocker entity, with each of the respective blocker entities surviving as a wholly owned subsidiary of Parent; (iii) SimpleNexus merged with a separate merger sub and survived such merger as a wholly owned indirect subsidiary of Parent (the mergers contemplated in clauses (i) - (iii) hereof, collectively, the "Mergers"). Upon completion of the Mergers, Parent changed its name to nCino, Inc.
- 2. Pursuant to the Merger Agreement, at the effective time of the nCino Merger (the "Effective Time"), these shares of the Issuer's common stock, par value \$0.0005 per share, ("Shares") converted automatically into an equivalent number of shares of common stock, par value \$0.0005 per share, of Parent ("Parent Shares"). As of January 7, 2022, the closing market price of the Shares was \$50.82
- 3. Pursuant to the Merger Agreement, at the Effective Time, these restricted stock units ("RSUs") converted automatically into an award of an equivalent number of Parent restricted stock units on substantially the same terms and conditions (including vesting and delivery schedule) as applied to such RSU immediately prior to the Effective Time.
- 4. Each RSU represents a contingent right to receive one Share. These RSUs remain from an original grant of 100,000 RSUs that vest in four equal annual installments starting on August 1, 2020, subject to the reporting person's continued employment through the applicable vesting date
- 5. Each RSU represents a contingent right to receive one Share. These RSUs remain from an original grant of 128,053 RSUs that vest in four equal annual installments starting on June 8, 2021, subject to the reporting person's continued employment through the applicable vesting date

/s/ Jeanette Sellers, Attorneyin-Fact for Pierre Naude

01/11/2022

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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