SEC Form 4	
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 $\Box$ 

(Last)

(First)

1114 AVENUE OF THE AMERICAS, 36TH FLOOR

C/O INSIGHT PARTNERS

(Middle)

## FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL						
OMB Number:	3235-0287					
Estimated average burden						
hours ner response.	05					

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Insight Holdings Group, LLC</u>					2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>nCino, Inc.</u> [ NCNO ]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner Officer (give title Other (specify									
	(Fi IGHT PAR ENUE OF		Middle)		3. Date of Earliest Transaction (Month/Day/Year) 01/07/2022							belov			belo		,				
FLOOR				4. I	4. If Amendment, Date of Original Filed (Month/Day/Year)					)	6. Individual or Joint/Group Filing (Check Applicable Line)										
(Street) NEW Y	ORK N'	<i>ĭ</i> 1	.0036									Form filed by One Reporting Person X Form filed by More than One Reporting Person									
(City)	(St	ate) (2	Zip)																		
		Table	I - Non-Deriva	ative	e Sec	curi	ties A	cquir	ed, D	isposed of	, or E	Benefi	icia	lly Own	ed						
Dat		2. Transactio Date (Month/Day/)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities A Disposed Of (I 5)	cquired (A) or D) (Instr. 3, 4 and			5. Amount of d Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		Indire Bene	ficial ership				
								Code	v	Amount	(A) oi (D)	r Pric	e	Transacti (Instr. 3 a	on(s)			(1151	,		
Common	Stock		01/07/20	22				A		10,310,944	A	()	L)	10,31	0,944		[(2)		notes <sup>(3)</sup>		
Common	Stock		01/07/20	22				A		5,123,257	A	(1	L)	5,123	3,257	<b>I</b> <sup>(2)</sup>		See footnotes <sup>(4)</sup>			
Common	Stock		01/07/20	22				A		1,092,443	A	(1	(1) 1,092,443			<b>I</b> <sup>(2)</sup>		See footnotes <sup>(5)</sup>			
Common	nmon Stock			01/07/2022				A		205,816	A	(1	L)	205,	,816				notes <sup>(6)</sup>		
Common	Stock		01/07/20	07/2022				Α		9,547	A	(1	L)	9,547		<b>I</b> <sup>(2)</sup>		See footnotes <sup>(7)</sup>			
		Ta	ble II - Derivat (e.g., pi							sposed of, , convertib				y Owne	d						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)		isactio e (Inst	on 6 ir. 1 1	5. Numbo of Derivativ Securitie Acquired (A) or Disposed of (D) (Instr. 3, and 5)	Exp e (Mo s	iration	Exercisable and on Date Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Inst 3 and 4)		8. Price of Derivative Security (Instr. 5)	ivative derivat curity Securit		10. Owners Form: Direct ( or Indir (I) (Inst	hip ( E D) ( ect (	11. Nature of Indirect Beneficial Ownership Omrship		
				Code	e V		(A) (D)	Dat Exe	e ercisabl	Expiration Date	Title	Amour or Numbe of Shares	er								
		Reporting Person* <u>Group, LLC</u>		,																	
	IGHT PAR	(First) TNERS THE AMERICA	(Middle)	D	_																
(Street)					-																
NEW YO		NY (State)	10036 (Zip)		_																
1. Name a	nd Address of	Reporting Person*																			

(Street) NEW YORK	NY	10036							
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person* Insight Venture Associates IX, L.P.									
(Last) C/O INSIGHT PAI		(Middle)							
1114 AVENUE OF THE AMERICAS, 36TH FLOOR									
(Street) NEW YORK	NY	10036							
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person* Insight Venture Partners IX, L.P.									
(Last)	(First)	(Middle)							
C/O INSIGHT PAI	RTNERS	36TH FLOOR							
(Street) NEW YORK	NY	10036							
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person <sup>*</sup> Insight Venture Partners (Cayman) IX, L.P.									
(Last)	(First)	(Middle)							
C/O INSIGHT PARTNERS 1114 AVENUE OF THE AMERICAS, 36TH FLOOR									
(Street) NEW YORK	NY	10036							
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person* Insight Venture Partners (Delaware) IX, L.P.									
(Last)	(First)	(Middle)							
C/O INSIGHT PARTNERS 1114 AVENUE OF THE AMERICAS, 36TH FLOOR									
(Street)									
NEW YORK	NY	10036							
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person* <u>Insight Venture Partners IX (Co-Investors), L.P.</u>									
(Last)	(First)	(Middle)							
	C/O INSIGHT PARTNERS 1114 AVENUE OF THE AMERICAS, 36TH FLOOR								
(Street)									
NEW YORK	NY	10036							
(City)	(State)	(Zip)							
Explanation of Responses:									

1. See Exhibit 99.1

2. See Exhibit 99.1

3. See Exhibit 99.1

4. See Exhibit 99.1 5. See Exhibit 99.1

6. See Exhibit 99.1

#### **Remarks:**

This Form 4 is the first of three Forms 4 filed relating to the same event. The Form 4 has been split into three filings because there are more than 10 reporting persons in total, and the SEC's EDGAR filing system limits a single Form 4 to a maximum of 10 reporting persons. Each Form 4 is filed by Designated Filer, Insight Holdings Group, LLC. Jeffrey Horing, a member of the board of managers of Insight Holdings Group, LLC, serves on the Board of Directors of the Issuer (the "Board"). Solely for purposes of Section 16 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), each of the Reporting Persons may be deemed to be a "director by deputization" of the Issuer as a result of the service of Mr. Horing on the Board. Exhibit 99.1 - Explanation of Responses Exhibit 99.2 - Joint Filers' Signatures Exhibit 99.3 - Joint Filer Information

 Insight Holdings Group, LLC;

 By /s/ Andrew Prodromos,
 01/11/2022

 Attorney-in-Fact
 01/11/2022

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

### **EXPLANATION OF RESPONSES**

- (1) Pursuant to the Agreement and Plan of Merger, dated November 16, 2021 (the "Merger Agreement"), by and among nCino, Inc., a Delaware corporation ("Old nCino"), Penny HoldCo, Inc., a Delaware corporation and, at the time, a wholly owned subsidiary of Old nCino (the "Issuer"), SimpleNexus, LLC, a Utah limited liability company (the "SimpleNexus"), and certain other parties, effective January 7, 2022, among other things: (i) Old nCino merged with a merger sub and survived such merger as a wholly owned subsidiary of the Issuer (the "nCino Merger"); (ii) certain blocker merger sub entities merged with and into the respective corresponding blocker entity, with each of the respective blocker entities surviving as a wholly owned subsidiary of the Issuer; (iii) SimpleNexus merged with a separate merger sub and survived such merger as a wholly owned indirect subsidiary of the Issuer (the mergers contemplated in clauses (i) (iii) hereof, collectively, the "Mergers"). Upon completion of the Mergers, the Issuer changed its name to nCino, Inc. Pursuant to the Merger Agreement, at the effective time of the nCino Merger, each share of Old nCino common stock, par value \$0.0005 per share ("Old nCino Shares"), converted automatically into one share of common stock, par value \$0.0005 per share, of the Issuer ("Shares"). As of January 7, 2022, the closing market price of the Old nCino Shares was \$50.82.
- (2) For purposes of the exemption under Rule 16b-3 promulgated under the Exchange Act, the Board approved the acquisition of any direct or indirect pecuniary interest in any and all of the Shares by the Reporting Person as a result of or in connection with the transaction reported in this Form 4.
- (3) Held directly by Insight Venture Partners IX, L.P.
- (4) Held directly by Insight Venture Partners (Cayman) IX, L.P.
- (5) Held directly by Insight Venture Partners (Delaware) IX, L.P.
- (6) Held directly by Insight Venture Partners IX (Co-Investors), L.P.
- (7) Held directly by IVP (Venice), L.P.

# JOINT FILERS' SIGNATURES

# INSIGHT HOLDINGS GROUP, LLC

By: <u>/s/ Andrew Prodromos</u> Date: <u>01/11/2022</u> Name:Andrew Prodromos Title: Attorney-in-Fact

INSIGHT VENTURE ASSOCIATES IX, LTD.

By: <u>/s/ Andrew Prodromos</u> Date: <u>01/11/2022</u> Name:Andrew Prodromos Title: Authorized Officer

INSIGHT VENTURE ASSOCIATES IX, L.P. By: Insight Venture Associates IX, Ltd., its general partner

By: <u>/s/ Andrew Prodromos</u> Date: <u>01/11/2022</u> Name:Andrew Prodromos Title: Authorized Officer

INSIGHT VENTURE PARTNERS IX, L.P. By: Insight Venture Associates IX, L.P., its general partner By: Insight Venture Associates IX, Ltd. its general partner

By: <u>/s/ Andrew Prodromos</u> Date: <u>01/11/2022</u> Name:Andrew Prodromos Title: Authorized Officer

INSIGHT VENTURE PARTNERS (CAYMAN) IX, L.P. By: Insight Venture Associates IX, L.P., its general partner By: Insight Venture Associates IX, Ltd. its general partner

By: <u>/s/ Andrew Prodromos</u> Date: 01/11/2022 Name:Andrew Prodromos Title: Authorized Officer

INSIGHT VENTURE PARTNERS (DELAWARE) IX, L.P. By: Insight Venture Associates IX, L.P., its general partner By: Insight Venture Associates IX, Ltd., its general partner

By: <u>/s/ Andrew Prodromos</u> Date: <u>01/11/2022</u> Name:Andrew Prodromos Title: Authorized Officer INSIGHT VENTURE PARTNERS IX (CO-INVESTORS), L.P. By: Insight Venture Associates IX, L.P., its general partner By: Insight Venture Associates IX, Ltd., its general partner

By: <u>/s/ Andrew Prodromos</u> Date: <u>01/11/2022</u> Name:Andrew Prodromos Title Authorized Officer

#### JOINT FILER INFORMATION

2,217,791 shares of common stock are held of record by Insight SN Holdings, LLC ("IVP X HoldCo 1"), 1,827,484 shares of common stock are held of record by Insight SN Holdings 2, LLC ("IVP X Holdco 2"), 3,240,081 shares of common stock are held of record by Insight Venture Partners (Cayman) X, L.P. ("IVP Cayman X") and 626,762 shares of common stock are held of record by Insight Venture Partners (Delaware) X, L.P. ("IVP Delaware X" and, together with IVP X Holdco 1, IVP X Holdco 2 and IVP Cayman X, the "IVP X Entities").

The amount listed as owned by each IVP X Entity may be deemed to be attributable to each of the other IVP X Entities, Insight Venture Partners X, L.P. ("IVP X"), Insight Venture Partners X (Co-Investors), L.P. ("IVP Co-Investors X"), Insight Venture Associates X, Ltd. ("IVA X Ltd") and Insight Holdings Group, LLC ("Holdings"), because Holdings is the sole shareholder of IVA X Ltd, which in turn is the general partner of IVA X, which in turn is the general partner of each of IVP X, IVP Cayman X, IVP Delaware X and IVP Co-Investors X, and IVP X and IVP Co-Investors X in turn are the sole members of each of IVP X HoldCo 1 and IVP X HoldCo 2.

10,310,944 shares of common stock are held of record by Insight Venture Partners IX, L.P. ("IVP IX"), 5,123,257 shares of common stock are held of record by Insight Venture Partners (Cayman) IX, L.P. ("IVP Cayman IX"), 1,092,443 shares of common stock are held of record by Insight Venture Partners (Delaware) IX, L.P. ("IVP Delaware IX") and 205,816 shares of common stock are held of record by Insight Venture Partners IX (Co-Investors), L.P. ("IVP Co-Investors IX" and, together with IVP IX, IVP Cayman IX and IVP Delaware IX, the "IVP IX Funds").

The amount listed as owned by each IVP IX Fund may be deemed to be attributable to each of the other IVP IX Funds, Insight Venture Associates IX, L.P. ("IVA IX"), Insight Venture Associates IX, Ltd. ("IVA IX Ltd") and Holdings, because Holdings is the sole shareholder of IVA IX Ltd, which in turn is the general partner of IVA IX, which in turn is the general partner of each of the IVP IX Funds.

4,190,253 shares of common stock are held of record by Insight Venture Partners Growth-Buyout Coinvestment Fund, L.P. ("IVP Coinvestment"), 3,368,720 shares of common stock are held of record by Insight Venture Partners Growth-Buyout Coinvestment Fund (Cayman), L.P. ("IVP Coinvestment Cayman"), 3,097,549 shares of common stock are held of record by Insight Venture Partners Growth-Buyout Coinvestment Fund (Delaware), L.P. ("IVP Coinvestment Delaware") and 3,812,367 shares of common stock are held of record by Insight Venture Partners Growth-Buyout Coinvestment Fund (B), L.P. ("IVP Coinvestment (B)" and, together with IVP Coinvestment, IVP Coinvestment Cayman and IVP Coinvestment Delaware, the "IVP Coinvestment Funds").

The amount listed as owned by each IVP Coinvestment Fund may be deemed to be attributable to each of the other IVP Coinvestment Funds, Insight Venture Associates Growth-Buyout Coinvestment, L.P. ("IVA Coinvestment"), Insight Venture Associates Growth-Buyout Coinvestment, Ltd. ("IVA Coinvestment Ltd") and Holdings, because Holdings is the sole shareholder of IVA Coinvestment Ltd, which in turn is the general partner of IVA Coinvestment, which in turn is the general partner of each of the IVP Coinvestment Funds.

9,547 shares of common stock are held of record by IVP (Venice), L.P. ("IVP Venice" and, together with the IVP X Entities, the IVP IX Funds and the IVP Coinvestment Funds, the "Funds"). The amount listed as owned by IVP Venice may be deemed to be attributable to each of IVP GP (Venice), LLC ("IVP GP Venice"), IVA X Ltd and Holdings, because Holdings is the sole shareholder of IVA X Ltd, which in turn is the managing member of IVP GP Venice, which in turn is the general partner of IVP Venice.

Each of Jeffrey Horing, Deven Parekh, Jeffrey Lieberman and Michael Triplett is a member of the board of managers of Holdings and may be deemed to have shared voting and dispositive power over the shares held of record by the Funds. The foregoing is not an admission by IVA IX, IVA IX Ltd, IVA Coinvestment, IVA Coinvestment Ltd, IVA X, IVA X Ltd, IVP GP Venice or Holdings that it is the beneficial owner of the shares held of record by the Funds. Each of Messrs. Horing, Parekh, Lieberman and Triplett disclaims beneficial ownership of the shares held by the Funds, except to the extent of his pecuniary interest therein.

The address of each of the entities and persons identified in this Exhibit 99.3 is c/o Insight Partners, 1114 Avenue of the Americas, 36<sup>th</sup> Floor, New York, New York 10036.